

PAN/ Contact Details Updation Request Form

FOLIO NUMBER		
Details of Sole/ First Holder/ Guardian	Details of 1 st Joint Holder	Details of 2 nd Joint Holder
Name	Name	Name
PAN	PAN	PAN
MOBILE NUMBER UPDATION		
Mobile	Mobile	Mobile
Mobile Number specified above belongs to: (Please tick any one option from below)	Mobile Number specified above belongs to: (Please tick any one option from below)	Mobile Number specified above belongs to: (Please tick any one option from below)
☐ Self ☐ POA	☐ Self ☐ POA	☐ Self ☐ POA
☐ Spouse ☐ PMS	☐ Spouse ☐ PMS	☐ Spouse ☐ PMS
☐ Dependent Children ☐ Custodian	☐ Dependent Children ☐ Custodian	☐ Dependent Children ☐ Custodian
☐ Dependent Siblings	☐ Dependent Siblings	☐ Dependent Siblings
☐ Dependent Parents	☐ Dependent Parents	☐ Dependent Parents
Guardian (For Minor Investment)	Guardian (For Minor Investment)	Guardian (For Minor Investment)
EMAIL ADDRESS UPDATION		
Email Address :	Email Address :	Email Address :
Email Address specified above belongs to: (Please tick any one option from below)	Email Address specified above belongs to: (Please tick any one option from below)	Email Address specified above belongs to: (Please tick any one option from below)
☐ Self ☐ POA	☐ Self ☐ POA	☐ Self ☐ POA
☐ Spouse ☐ PMS	☐ Spouse ☐ PMS	☐ Spouse ☐ PMS
☐ Dependent Children ☐ Custodian	☐ Dependent Children ☐ Custodian	☐ Dependent Children ☐ Custodian
☐ Dependent Siblings	☐ Dependent Siblings	☐ Dependent Siblings
☐ Dependent Parents	☐ Dependent Parents	☐ Dependent Parents
Guardian (For Minor Investment)	Guardian (For Minor Investment)	Guardian (For Minor Investment)
DOCUMENT CHECKLIST		
☐ Self-attested copy of PAN Card	☐ Self-attested copy of PAN Card	☐ Self-attested copy of PAN Card
UNIT HOLDER(S) SIGNATURE(S) & DECLARATION		
"I/We hereby declare and confirm that the information provided in this form is true and correct and is duly supported by the document proof enclosed along-with the form. I/We further agree and confirm that in the event there is any discrepancy between the information provided herein and the supporting documents, the AMC/Mutual Fund shall be entitled to reject the form. The AMC/Mutual Fund shall not be liable and/or responsible for any loss or damage that I/we may incur if the Form is rejected."		
NATURE(S)		
Signature of Sole/ First Unit-holder	Signature of Second Unit-holder To be signed by All Unit-holders if Mode of Holding is 'Joi	Signature of Third Unit-holder